

Today's Date: _____

Funeral/ Memorial Pre-Planning – for a Loved One

Your Name: _____ Relationship: _____

Phone: _____ Email: _____

Full Name of Loved One: _____

Preferred Name/Nickname: _____ Birthdate: _____

Other Family: _____

Service Details

Preferred Funeral Home/Mortuary: _____

Preferred Final Resting Place (cemetery, columbarium, ashes scattered, etc.):

Preferred Location of Service: _____

Visitation: _____ Yes _____ No _____ maybe; we'll decide when the time comes

Preferred Clergy: _____

Your Loved One's Favorite Scriptures: _____

Your Loved One's Favorite Hymns: _____

Other Sacred Music Your Loved One Liked (solos or organ music): _____

Your Loved One's Favorite Poems or Quotes: _____

Organization(s) to Receive Memorial Contributions: _____

Personal & Spiritual Details

What church(es) has/have been most foundational in your loved one's life? _____

What connections has your loved one had within the church and/or what groups has he/she been a part of?

Does your loved one have regular spiritual practices? If so, what are they?

What do you think is the most important thing your loved one has done in life?

What do you think your loved one's legacy is? _____

At the end of your loved one's life celebration, what are the most important things people will have heard about him/her?

Where did your loved one grow up? _____

Fondest memories you have of/with your loved one:

What schooling or professional training did your loved one have?

What did your loved one do in his/her professional life? _____
